

Commission de Surveillance du Secteur Financier
110, route d'Arlon
L-2991 Luxembourg

Société de la Bourse de Luxembourg
B.P. 165
L-2011 Luxembourg

20 July 2012

Dear Sir/Madam

Re: Marche Mutui 4 S.r.l.
Issuer CSSF number E-0809
Euro 1,505,550,000 Class A Mortgages Backed Floating Rate
Notes due 2055 – ISIN IT0004515794 – Denomination Euro 50,000
Listing on the Official List of the Luxembourg Stock Exchange

Contact:

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We contact you with reference to our:

► **Confirmation of election of Luxembourg as Home Member State in accordance with Article 2, letter (i), item (ii) of the Directive 2004/109/CE (Transparency Directive).**

On 31 July 2009 the Issuer, Marche Mutui 4 S.r.l., and issuer CSSF number E-0809 elected Luxembourg as Home Member State. At the date hereof the Issuer renewal the choice and hereby confirm that:

- It will continue to comply with (i) the relevant and applicable European Community legal stipulations relating to disclosure obligations contained in Directives 2003/6/CE, 2003/71/CE and 2004/109/CE and their implementing measures, and (ii) the relevant and applicable provisions prescribed by the Grand-Ducal regulation of 13 July 2007 relating to holding an official list for financial instruments.
- Name and country of the competent authority of the member state of origin for the issuer as defined in Article 2 paragraph 1 letter i) for the purpose of Directive 2004/109/CE (Transparency Directive) if the



issuer has all or part of its securities admitted to trading on an EU regulated market (as defined in Directive 2004/39/CE on financial instruments markets) : **CSSF (Luxembourg)**

Name of issuer : Marche Mutui 4 S.r.l.

Date : 20 July 2012

Signature :



The Sole Director